



SECURITIES AND EXCHANGE COMMISSION

THE SEC HEADQUARTERS 7907 Makati Avenue, Salcedo Village, Bel-Air, Makati City
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The following document has been received:

Receiving: DONNA ENCARNADO

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Company Information

SEC Registration No.: CS200711792

Company Name: GT CAPITAL HOLDINGS, INC.

Industry Classification: J66940

Company Type: Stock Corporation

Document Information

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COVER SHEET

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S.E.C. Registration Number

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(Company's Full Name)

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D	E	L	A		C	O	S	T	A		S	T	R	E	E	T		M	A	K	A	T	I		C	I	T	Y	

(Business Address: No. Street City / Town Province)

Atty. Maria Sofia A. Lopez

Contact Person

8	8	3	6		4	5	0	0			
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Company Telephone Number

1	2
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Month

3	1
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Day

Fiscal Year

SEC Form 17-C

Form Type

Second Wednesday of May

Regular Meeting

Certificate of Permit to Offer Securities for Sale (Order #092)

Secondary License type, if applicable

M	S	R	D
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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total amount of Borrowings

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Domestic

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Foreign

To be Accomplished by SEC Personnel concerned

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File Number

LCU

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. October 2, 2026
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS200711792 3. BIR Tax Identification No. 006-806-867
4. GT Capital Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code
7. 43/F GT Tower International, 6813 Ayala Avenue corner H.V. Dela Costa Street, Makati City
Address of principal office 1227
Postal Code
8. (632) 8836-4500
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding	Amount of Debt Outstanding
Common Shares	215,284,587	None
Perpetual Preferred Shares (GTPPB)	7,160,760	None

11. Indicate the item numbers reported herein:

Item 9. Other Events

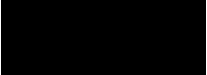
Following the previous disclosure on the Notice of Redemption of the Series "B" Perpetual Preferred Shares ("GTPPB") of GT Capital Holdings, Inc., please see the attached Requirements for Redemption for the guidance of stockholders of GTPPB shares.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc.
Issuer

October 2, 2026
Date


Maria Sofia A. Lopez
Senior Legal and Compliance Officer

**NOTICE TO SHAREHOLDERS ON REDEMPTION OF
SERIES "B" PERPETUAL PREFERRED SHARES ("GTPPB")**

Please be advised that GT Capital Holdings, Inc. ("GT Capital" or the "Corporation") will be redeeming its Series "B" Perpetual Preferred Shares ("GTPPB Shares") on October 27, 2026 (the "Redemption Date"), in accordance with the terms and conditions of the final prospectus for the GTPPB Shares dated October 14, 2016 (the "Prospectus").

The redemption is consistent with the terms and conditions in the Prospectus, which provides that GT Capital has the option, but not the obligation, to redeem in whole (but not a part of) the GTPPB Shares on the 7th anniversary of the Issue Date, or any Dividend Payment Date occurring thereafter. The exercise of GT Capital's redemption option shall be completed by payment of the Redemption Price equal to the issue price of the GTPPB Shares or PESOS: One Thousand (Php1,000.00) plus any accrued and unpaid dividends after deduction of any taxes and customary transfer costs to effect the redemption. Administrative costs and expenses, including the cost of checks used, suppliers, paying agent services, courier and mailing costs in relation to effecting the redemption shall be for the sole account of the Corporation. Proceeds from the redemption of the GTPPB Shares shall be paid starting on Redemption Date. Upon redemption, the GTPPB Shares shall be considered retired.



**REQUIREMENTS FOR REDEMPTION OF
SERIES “B” PERPETUAL PREFERRED SHARES (“GTPPB”)**

In relation to the previously disclosed redemption of the Series “B” Perpetual Preferred Shares (“GTPPB”) of GT Capital Holdings, Inc. (“GT Capital” or the “Corporation”), please be advised of the documentary requirements, which should be submitted to GT Capital’s Stock and Transfer Agent, Metropolitan Bank & Trust Company – Trust Banking Group (“MBTC-TBG”).

For queries and clarifications on the requirements, please contact MBTC-TBG or GT Capital:

MBTC-TBG

Contact Person	Mary Grace P. Gatchalian
e-mail address	grace.gatchalian@metrobank.com.ph
Telephone No.	(+632) 8857-5265

GT Capital

Contact Person	Atty. Maria Sofia A. Lopez
e-mail address	gtpcaplegal@gtcapital.com.ph
Telephone No.	(+632) 8836-4500

I. Certificated Stockholders

1. Individual Stockholders

- Original GTPPB stock certificate(s), duly endorsed to GT Capital by the individual stockholder;
- Photocopy of two (2) valid government IDs with specimen signatures of the individual stockholder (and his/her attorney-in-fact, if any);
- Duly notarized Acknowledgment and Quitclaim in the form attached as **Annex “A”**, signed by the individual stockholder (or his/her attorney-in-fact); and
- Data Privacy Consent form signed by the individual stockholder (or his/her attorney-in-fact) attached as **Annex “C”**;

2. Corporate Stockholders

- Original GTPPB stock certificate(s), duly endorsed to GT Capital by the authorized signatory of the corporate stockholder;
- Secretary’s Certificate designating the authorized signatory of the corporate stockholder;
- Photocopy of two (2) valid government IDs with specimen signatures of the authorized signatory of the corporate stockholder;
- Latest General Information Sheet, duly certified by the corporate secretary of the corporate stockholder;
- Duly notarized Acknowledgment and Quitclaim in the form attached as **Annex “B”**, signed by the authorized signatory of the corporate stockholder; and
- Data Privacy Consent form signed by the authorized signatory of the corporate stockholder attached as **Annex “C”**;

Additional requirements (when applicable):

- For stockholders represented by an attorney-in-fact, also provide a duly notarized Special Power of Attorney in the form attached as **Annex “D”**;

- For stock certificates issued in the names of several stockholders under an “and” account, the requirements shall be applicable to each stockholder, unless the stockholders designate an attorney-in-fact through the Special Power of Attorney in the form attached as Annex “B”.
- Affidavit of Discrepancy, in case there is a discrepancy between the names reflected in the government-issued ID and the stock certificate;
- For lost stock certificates:
 - Triplicate copies of Affidavit of Loss indicating the circumstances as to how the certificate was lost, stolen or destroyed, the number of shares represented by such certificate, the serial number of the certificate and the name of the corporation which issued the same, signed by the stockholder or his/her authorized representative.
 - Proof of publication of Notice of Loss in a newspaper of general circulation once a week for three (3) consecutive weeks in accordance with Sec. 72(b) of the Revised Corporation Code; and
 - 1-year Surety Bond equivalent to the redemption amount due to the stockholder, if the shareholder wishes to receive the redemption proceeds before the expiration of the 1-year period from the date of last publication.

II. Scripless Stockholders

The redemption price pertaining to GTPPB shares held through trading participants or custodian banks under PCD Nominee Corporation (“PCD”) shall be paid by the Corporation to PCD, which will credit the same to the bank accounts of the relevant trading participants or custodian banks. Such trading participants or custodian banks shall coordinate with the beneficial owners of the GTPPB shares on the release of the Redemption Price in relation to the same.

REPUBLIC OF THE PHILIPPINES)
) SS.

**ACKNOWLEDGMENT AND QUITCLAIM
(INDIVIDUAL STOCKHOLDER)**

I, [Name of Stockholder or Attorney-in-fact], of legal age, [citizenship], [civil status], and with address at [address], after having been duly sworn in accordance with law, hereby depose and state that:

1. I am the (Attorney-in-fact of the) registered shareholder, who owns a total of [number of shares] Series "B" Perpetual Preferred Shares ("GTPPB") shares;
2. I have received from GT Capital Holdings, Inc. ("GT Capital" or the "Corporation") the full amount for the redemption of all my (or my principal's) GTPPB shares (the "Redemption Amount"), in accordance with the final prospectus dated October 14, 2016;
3. In consideration of the full payment of the Redemption Amount, I absolutely release, completely clear, and forever discharge GT Capital, its stock and transfer agent, Metropolitan Bank & Trust Company-Trust Banking Group), including their respective principals, subsidiaries, affiliates, shareholders, directors, officers, employees, agents, and representatives, from any action, cause of action, sum of money, liability, damages, claims, and demands whatsoever, which in law or in equity I, my heirs, insurers, successors, and assigns hereafter may have upon or by reason of the GTPPB shares, its redemption, and the Redemption Amount and hereby completely and absolutely waive all of my rights and action, causes of action, claims and demands, of whatever nature, arising from, or in connection with the GTPPB shares, its redemption and the Redemption Amount.
4. Should the stock certificates be issued under the names of several stockholders under an "and/or" account, I hereby confirm that my (or my principal's) co-stockholders are still living.
5. I have fully read and understood the contents of this Acknowledgment and Quitclaim, and that I am fully aware of the legal effects of executing and signing the same.

IN WITNESS WHEREOF, I have hereunto set my hands this _____ at _____.

NAME AND SIGNATURE OF STOCKHOLDER/
AUTHORIZED REPRESENTATIVE

SUBSCRIBED AND SWORN TO BEFORE ME this _____ at _____, affiant exhibiting to me his I.D. _____, issued on _____, at _____.

Doc. No. _____;
Page No. _____;
Book No. _____;
Series of 2026

NOTARY PUBLIC

REPUBLIC OF THE PHILIPPINES)
) SS.

**ACKNOWLEDGMENT AND QUITCLAIM
(CORPORATE STOCKHOLDER)**

I, [Name of Authorized Representative], of legal age, [citizenship], [civil status], and with address at [address], after having been duly sworn in accordance with law, hereby depose and state that:

1. I am the authorized representative of [name of corporate stockholder] (the "Corporation"), a corporation duly organized and existing under the laws of [place of incorporation], with office address at (address), as shown in the attached copy of the Secretary's Certificate evidencing my authority;
2. The Corporation is the registered shareholder of [number of shares] Series "B" Perpetual Preferred Shares ("GTPPB") shares;
3. I have received from GT Capital Holdings, Inc. ("GT Capital") the full amount for the redemption of all of the Corporation's GTPPB shares (the "Redemption Amount"), in accordance with the final prospectus dated October 14, 2016;
4. In consideration of the full payment of the Redemption Amount, the Corporation absolutely releases, completely clears, and forever discharges GT Capital, its stock and transfer agent, Metropolitan Bank & Trust Company-Trust Banking Group), including their respective principals, subsidiaries, affiliates, shareholders, directors, officers, employees, agents, and representatives, from any action, cause of action, sum of money, liability, damages, claims, and demands whatsoever, which in law or in equity the Corporation, its insurers, successors, and assigns hereafter may have upon or by reason of the GTPPB shares, its redemption, and the Redemption Amount and hereby completely and absolutely waive all of the Corporation's rights and action, causes of action, claims and demands, of whatever nature, arising from, or in connection with the GTPPB shares, its redemption and the Redemption Amount.
5. I have fully read and understood the contents of this Acknowledgment and Quitclaim, and that I am fully aware of the legal effects of executing and signing the same, both for myself and for the Corporation which I represent.

IN WITNESS WHEREOF, I have hereunto set my hands this _____ at _____.

NAME AND SIGNATURE OF STOCKHOLDER/
AUTHORIZED REPRESENTATIVE

SUBSCRIBED AND SWORN TO BEFORE ME this _____ at _____, affiant exhibiting to me his I.D. _____, issued on _____, at _____.

Doc. No. _____;
Page No. _____;
Book No. _____;
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DATA PRIVACY CONSENT FORM

I, for myself and for the principal(s) I represent, authorize and give my consent for GT Capital Holdings, Inc. ("GT Capital" or the "Corporation") to collect, store, transmit, use, distribute, disclose, share, retain, dispose, destroy and otherwise process the following data: name, e-mail address and contact numbers (telephone or mobile), as well as the following information which may be found in the proof/s of identity/ authority which I have submitted: home address, business address, email address, home or office telephone number, mobile number, fax number, date of birth, age, gender, marital status, nationality, educational background, photo, identification cards, signature, and/or company position.

I understand that the information is being processed as stated above in relation to the Redemption of Series "B" Perpetual Preferred Shares ("GTPPB Shares") by GT Capital, specifically in relation to the endorsement of GTPPB shares and payment of the redemption price, the verification of my identity (as well as my authority and the identities of my principal(s)), and the validation of my (or my principal(s)') status as a stockholder of the Corporation. In line with such activities, GT Capital has appropriate physical, technical, and organizational measures in place to secure the data from unauthorized access, use, and disclosure.

As provided in the Data Privacy Act of 2012, I have the right to object to the processing of my personal data, request to access my personal information, and/or have it corrected, erased, or blocked on reasonable grounds. I am also aware that objecting to the processing of personal data or withholding consent will prevent the Corporation from properly carrying out the purposes mentioned in the preceding paragraph, and will thus affect the payment of the redemption price for the GTPPB shares.

I have read this form, including the Data Privacy Policy of GT Capital at <https://www.gtcapital.com.ph/privacy-policy>, understood its contents, and consent to the processing of my personal data. I understand that my consent does not preclude the existence of other criteria for lawful processing of personal data, nor does it waive any of my rights under the Data Privacy Act of 2012 and other applicable laws.

Signature over Printed Name

Date

For more information regarding your privacy rights or this Consent Form, you may contact our Data Protection Officer through any of the following means:

Data Protection Officer
43rd Floor, GT Tower International
6813 Ayala Avenue corner H.V. Dela Costa Street,
Makati City, Philippines
Telephone Number: (632) 836 4500
Fax Number: (632) 836 4159
E-mail Address: dpo@gtcapital.com.ph

SPECIAL POWER OF ATTORNEY

I, [Name of Stockholder], of legal age, [citizenship], [civil status], and with address at [address], hereby name, constitute, and appoint [Name of Attorney-in-fact], of legal age, [citizenship], [civil status], and with address at [address], to be my true and lawful-attorney-in-fact, for me and in my name, place, and stead, to do and perform the following acts:

1. Represent me before GT Capital Holdings, Inc. ("GT Capital" or the "Corporation") and its stock and transfer agent, Metropolitan Bank & Trust Company-Trust Banking Group), in connection with the redemption of all my Series "B" Perpetual Preferred Shares ("GTPPB Shares");
2. Endorse the Stock Certificate(s) for all my GTPPB Shares in favor of GT Capital;
3. Receive the full payment of the Redemption Amount and to sign the Acknowledgment and Quitclaim on my behalf; and
4. Sign, execute, submit, and deliver all documentary requirements and papers necessary or incidental for the redemption of all my GTPPB Shares and receipt of the Redemption Proceeds, and pay the required fees as needed.

HEREBY GIVING AND GRANTING unto my Attorney-in-fact full power and authority to do and perform all acts and things necessary and requisite to be done in the premises which I can lawfully do if personally present, and **HEREBY RATIFYING AND CONFIRMING** all that my said attorney-in-fact has done or has caused to be done under and by virtue of these presents.

IN WITNESS WHEREOF, I have hereunto set my hands this _____ at _____.

[NAME AND SIGNATURE OF STOCKHOLDER]

Principal

With my marital consent (if married):

[NAME OF SPOUSE OF STOCKHOLDER]

REPUBLIC OF THE PHILIPPINES)
) SS.

BEFORE ME, a Notary Public for and in _____ personally appeared:

_____- I.D. _____

known to me to be the same person who executed the foregoing Special Power of Attorney, signed by him/her and acknowledged to me that the same is his/her own, free, and voluntary act and deed.

WITNESS MY HAND AND SEAL on the date and at the place first written above.

Doc. No. _____;

Page No. _____;

Book No. _____;

Series of 2026

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